

Fee Schedule

As of January 1, 2025



Special Needs Trusts, Guardianships, Estate Administration

Account Administration \$165 per hour
Real Estate/Property Management \$150 per hour
Financial/Investment Matters \$145 per hour
Case Management/Clerical \$115 per hour (for SNT purposes)

*plus mileage per IRS reimbursement rate for face-to-face client meetings

*The charges outlined herein are reviewed periodically and subject to adjustment.